

UK Value Investor

For Defensive Value Investors

The Return of Volatility

After almost reaching new highs in mid-May at 6,840, the FTSE 100 has been on a slide ever since. At the beginning of this month it was down to 6,580, and sank as low as 6,030. That low point came soon after Ben Bernanke suggested that Quantitative Easing might not last forever. Although that was always obvious, markets around the world took exception and fell more or less in unison. By the end of the month the index was back up to 6,215.

All told we have seen gains from the start of the year at 5,900 of almost 16% at the peak, and a subsequent decline from that peak of 12% to the low point in June. This is more volatility than we've seen since early 2012.

For most investors, volatility breeds fear. Investors who are determined to outperform the market must overcome that fear and realise that volatility can produce opportunities to buy low and sell high.

It seems clear that the companies which make up the FTSE 100 haven't really increased their intrinsic value by 16% in half a year. It's also likely that their combined intrinsic value didn't fall by 12% in just the past few weeks. The only thing that did change was sentiment among short-term traders, and in the short-term it is these traders who are in the driving seat.

This kind of volatility, especially when it's on a much larger scale than we've seen this month, is one of the biggest hurdles that investors face. Unfortunately I've seen both friends and family sell out at the worst possible time; most recently at the start of 2009 when the FTSE 100 was close to 3,500. That's why for most investors a defensive stance is the way to go.

Risk is ethereal and invisible, while returns and potential profits somehow seem much more real. Investors chase after returns and only find out that they've loaded up on risk when their portfolio becomes so terrifying it causes them to sell everything and make paper losses real.

In volatile times a defensive, long-term focus is more important than ever.

"Because ensuring the ability to survive under adverse circumstances is incompatible with maximising returns in good times, investors must decide what balance to strike between the two. The defensive investor chooses to emphasize the former." - Howard Marks

John Kingham, 1st July 2013

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UK Value Investor provides information, not advice. It is for investors who want to make their own investment decisions and are capable of doing so without advice. If you think you need advice then you should seek a professional advisor. Please see the important notes on the back page for further information.

Market Valuation, Forecast and Asset Allocation

The table below shows how the recent market falls have changed today's market valuation compared to historic norms. At 6,215 we are back down towards the lower end of the Slightly Cheap range, meaning that future returns may be slightly above average in the medium-term.

It's always important to realise that future returns are highly uncertain, and the annualised return forecast is based on the market being back at its historically average valuation seven years from now. In reality this is highly unlikely as the market is almost never actually at its average. Instead it hovers around it, sometimes quite close by but often far from the average.

However, the fact remains that lower valuations in the past have, on average, meant higher returns in the future, and vice versa.

FTSE 100 at 6,215	Cyclically Adjusted P/E Ratio	Description	Ben Graham Equity Allocation (%)	7 Year Annualised Return Forecast (%)
12,800 - 14,700	26 - 30	Very expensive	25	-2.3 to -0.2
10,800 - 12,800	22 - 26	Expensive	25 to 35	-0.2 to 2.2
8,800 - 10,800	18 - 22	Slightly expensive	35 to 45	2.2 to 5.3
6,900 - 8,800	14 - 18	Normal	45 to 55	5.3 to 9.0
5,900 - 6,900	12 - 14	Slightly cheap	55 to 65	9.0 to 11.5
4,900 - 5,900	10 - 12	Cheap	65 to 75	11.5 to 14.4
3,900 - 4,900	8 - 10	Very cheap	75	14.4 to 18.2

Model Portfolio Review

It has been a quiet month on the news front for the portfolio with no annual reports to cover and only an interim report from Chemring. On the capital value front things have been far from quiet.

As I mentioned in the introduction, the market has been volatile and the portfolio's benchmark, which tracks the FTSE All-Share, has tracked that volatility. Whether or not this talk of volatility is relevant to you will depend on how often you check your portfolio. Academics, whom I tend to agree with, say the less the better; but I know that many investors check their portfolios weekly or even daily.

If that's the case then if you were invested in the benchmark you would have seen your portfolio go from £64,488 in mid-May to £58,722 in mid-June. That a near 9% drop in a month. In contrast the model portfolio went from £62,786 to a low of £59,482, a drop of just over 5%.

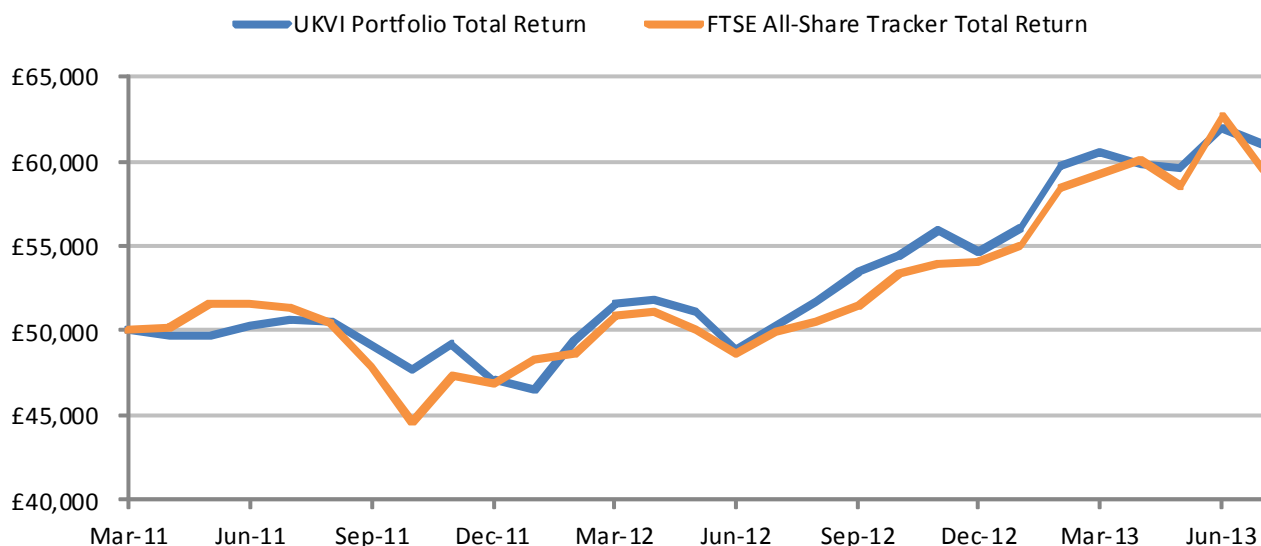
That's exactly what I would expect to see from a defensive portfolio. When we next hit a bear market (and it is when, not if) I would hope to see a similar reduction of any downward movement in value.

Last month's buy decision

Hill and Smith PLC was last month's buy decision and 500 shares were bought at 430.53p on 7th June.

Dividends this month from	Total Income to date
BAE Systems	12.3%
Centrica	5.0%
Morrison Supermarkets	2.8%
BP	9.2%

Model Portfolio - Performance and Allocation



Performance (%)	UKVI Portfolio (A)	FTSE All-Share Tracker Trust (B)	Difference (A) - (B)
2011 (from March)	-6.9	-3.4	-3.5
2012	20.4	13.9	6.5
2013 (YTD)	8.8	8.2	0.6
Total return (from March 2011)	22	19.1	2.9
Annualised return (from March 2011)	8.9	7.8	1.1
Historic dividend yield	4.6	3.2	1.4

Latest Cash Results (started at £50,000)	Total Value	Rolling 12 Month Income
UKVI Portfolio (A)	£60,978	£2,825
FTSE All-Share Tracker Trust (B)	£59,544	£1,880
Difference (A) - (B)	£1,434	£945

Size	%	Industry	%	Revenue	%
Large-Cap	48	Industrials	33	UK	58
Medium-Cap	35	Consumer Services	16	International	42
Small-Cap	17	Financials	15		
		Consumer Goods	8		
		Utilities	8		
		Basic Materials	7		
		Telecommunications	5		
		Health Care	4		
		Oil & Gas	4		

Recent Interim Results

Interim results can be a useful way to keep on top of events. They are summarised here for information only and are unlikely to result in any changes to the portfolio.

18th June 2013 - Chemring (Bought on 18th April 2011)

“Chemring is a market leading manufacturing business supplying high technology electronics and energetic products to over 60 countries around the world. Chemring operates in four market sectors: Counter-EID, Countermeasures, Pyrotechnics and Munitions”

Revenue down 11%	Adjusted EPS down 35%	Dividend down 36%
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Quotes from the interim results

As anticipated, the first six months of the year saw revenue from continuing operations down 10.8% to £297.4 million (2012: £333.3 million), underlying profit before tax reduce by 34.7% to £25.6 million (2012: £39.2 million), and underlying earnings per share down 35.6% to 10.3p (2012: 16.0p). In particular, these results reflect lower revenues and profits from our Countermeasures and Pyrotechnics & Munitions operations, which were affected by reduced volumes, continuing production delays due to issues arising last year, and slow order intake.

Defence spending in NATO markets remains constrained, and our analysis indicates that the global market will continue to contract for the next two years, albeit at a slower rate than being seen at present. Declines in US and NATO defence spending, driven primarily by reduced budgets and the withdrawal from Afghanistan, will significantly outweigh the growth that is expected in other regions of the world.

A new executive management team has been appointed during the period, and good progress has been made on its two year Performance Recovery Programme set out in January 2013. This will drive improvements in operational performance and provide greater resilience to the challenges presented by our markets, whilst at the same time reorganising the Group to ensure that it can effectively respond to attractive market opportunities in the immediate and longer term.

“The selection of common stocks for the defensive investor is a relatively simple matter. Here we would suggest four rules to be followed:

(1) There should be adequate though not excessive diversification. This might mean a minimum of ten different issues and a maximum of about thirty.

(2) Each company selected should be large, prominent, and conservatively financed. Indefinite as these adjectives must be, their general sense is clear.

(3) Each company should have a long record of continuous dividend payments.

(4) The price paid should be reasonable in relation to its average earnings for the last five years or longer. We would recommend a price not to exceed twenty times such earnings. This would protect the investor against the common error of buying good stocks at high levels of the general market. It would also bar the purchase, even in normal markets, of a number of fine issues which sell at unduly high prices in anticipation of greatly increased future earnings”

“The stock of a growing company, if purchasable at a suitable price, is obviously preferable to others. No matter how enthusiastic the investor may feel about the prospects of a particular company, however, he should set a limit upon the price that he is willing to pay for such prospects”

Benjamin Graham

Latest Sell Decision: Interserve PLC (IRV)

Purchase price and date	Current price	Total invested
245.72p on 10/03/2011	506p	£2,479.49
Capital gain at current price	Total dividend income	Annualised return
£2,379.64 (96%)	£519 (21%)	45%

“Interserve is one of the world’s foremost support services and construction companies, operating in the public and private sectors in the UK and internationally.”

Overview

Interserve is a FTSE 250 listed support services and construction business with a current market cap of £651 million. It’s a steady company in a relatively dependable industry and it makes profits every year while diligently paying a growing dividend. To most investors it probably isn’t that exciting and looks little different from so many other companies.

However, by snapping up the shares in early 2011 at 246p, the model portfolio has profited to the tune of 117% in just over 2 years, with 96% coming from capital gains and 21% from dividends.



How those results were achieved

Step 1 - Find a quality business

To get high returns for relatively little risk it pays to stick with high quality businesses. Quality drives everything else. Quality companies earn more profits, pay more reliable dividends and are more likely to grow in the years ahead.

Quality is an elusive concept, but Ben Graham summed it up well when he said that defensive investors should stick to large, prominent and conservatively financed companies with long records of dividend payments. He also said that a growing company, all else being equal, was obviously preferable to others.

So how did Interserve fit that bill?

- **Large** - Back in early 2011 Interserve had a market cap of around £330 million. That's far from huge, but it's not what most people would call small either.
- **Prominent** - In its own words the company is "one of the world's foremost support services and construction companies", and operates in America, the Far East and Australia, as well as the UK.
- **Conservatively financed** - In 2011 the company had debts of £100 million. That was conservative when compared to its market cap (£330 million) or earnings (in the £60-80 million range).
- **Dividend paying** - Interserve had paid a dividend in every year of the previous decade.
- **Growing** - A consistent record of growth had led to revenues, profits and dividends virtually doubling in the last ten years.

In summary, Interserve was a quality company with a good history of growth, profitability and dividend payments.

Step 2 - Buy when the share price is low

If investing was just about finding good businesses to invest in, it would be easy. The reality is that the price paid is just as important as (and possibly more important than) the quality of the business.

All investors should know that no business is worth an infinite price, and so a good price for a business is somewhere between zero and infinity, and all else being equal, a lower price is better.

The problem is knowing what 'low' means. Low relative to what?

Given that the goal is generally to beat the market, it seems sensible to compare an investment candidate against the market, as well as any other potential investments, and that's precisely what the stock screen does.

Compared at the time of purchase, Interserve and the FTSE 100 looked like this:

March 2011	Interserve at 246p	FTSE 100 at 5,990
10 Year growth rate	6.8%	4.1%
PE10 (using 10 yr average earnings)	7.7	15.8
Dividend yield	7.3%	3.0%

Clearly Interserve has a better growth track record, is much cheaper (measured by PE10) and has a vastly superior yield - in fact the return from dividends alone is more than twice that on offer from the large-cap index.

Of course there's more to an investment decision than just looking at the numbers, and running through the 10 or so checks in the UKVI investment checklist confirmed that Interserve did indeed match up to Ben Graham's defensive value ideal.

Step 3 - Earn dividends by being patient

Most investors focus far too much on the short-term, on the day-to-day noise from the market and the day-to-day noise from the media.

In the short-term the market is too efficient for investors or traders to consistently earn market-beating risk-adjusted returns. However, in the longer-term the market is less efficient because almost nobody looks at the long-term.

To make sure I keep my eye on the horizon at least five years into the future, I always imagine how I would feel if I had to hold an investment for five years with no chance to sell.

If I'm happy that I have a quality company, and that the price is good, and if I'm also happy to hold the shares for five years with no chance of selling, then I'm happy to buy them.

If I don't feel comfortable with the idea of holding the shares for at least five years then I shouldn't be buying them in the first place. That doesn't mean I will hold them for five years; I just have to be happy with the idea that the holding period could be that long.

You would think that doing nothing is easy. You just buy the shares and sit on them while the company (hopefully) grows and the share price bounces around. But it isn't easy. In fact it's one of the hardest things for most investors to do.

My general suggestion is to switch off the news and play golf, mow the lawn or read a book. Go and enjoy yourself doing something else. Just do anything but watch the markets on a daily or even weekly basis.

However, if you cannot tear yourself away from your portfolio then there is one fun thing that you can do, and that's watching your dividends pour into your account.

With almost 30 stocks in the model portfolio, dividend payments come in almost weekly, and during its 2 year holding period Interserve has produced an income of 21% on the original investment.

If you're going to be sitting around doing nothing then you might as well get paid to do it.

Step 4 - Sell when the share price is high

The final step in the investment process is to sell if the share price moves up "too much", making a once cheap investment relatively expensive. When that happens, my policy of Continual Portfolio Improvement kicks in and the shares are sold and replaced with something more attractive.

In Interserve's case, the growth rate has dropped slightly from a couple of years ago to 6.2%, but the PE10 valuation has shot up to 17.9 (the FTSE 100 is at 13.6) and the yield is now just 4.1% (the FTSE 100 is at 3.5%).

Although Interserve is still more attractive than most shares, it is no longer at the cutting edge in terms of growth, valuation and income potential. when it comes to consistently profitable, growing and dividend paying FTSE All-Share companies, there are better alternatives out there.

The answer is to sell, lock in the 117% profits, feel lucky to have achieved 45% compound returns, and re-invest that capital next month into another potential high return, low risk investment.

Fortunately, the UKVI stock screen and checklist make that process relatively easy.

Please remember that this investment analysis is for information and education only, should not be construed as advice and should not be relied upon before investing. You should perform your own analysis and independent factual verification. If you need advice you should seek a financial advisor. Please see the important notes on the last page.

A Quick Guide to the Model Portfolio and Stock Screen

Portfolio management policies and procedures

Deliberate Diversification - To reduce the risks that come with each individual company and its shares, it is generally considered a good idea to hold a widely diversified portfolio.

The UKVI portfolio is diversified in terms of the number of companies (with a target of 30 equally weighted holdings), the industrial spread of those companies (no more than 2 or 3 from the same Sector) and their geographic spread (no more than 50% of portfolio revenue to be generated in the UK).

Continuous Portfolio Improvement - A portfolio of stocks is a dynamic entity much like a garden. If it is left unmanaged (as with a pure buy-and-hold portfolio) there is a risk that over time the portfolio will drift away from its original goal. For example a high yield portfolio may become an average yield portfolio if the share prices of all the holdings increase faster than the dividends.

To avoid this, the portfolio is actively managed to make sure that it only contains high quality companies with attractively valued shares. Each month a company is either added to or removed from the portfolio based on its Stock Screen rank and various other factors.

Buy and sell procedures

Buy Decisions - Each buy decision starts by looking through the Stock Screen for the highest ranked stock which is not already in the portfolio and which has a debt ratio of less than five (a debt ratio of more than five is highlighted in red).

The second step is to enter the companies results from the past decade into the investment analysis worksheet or spreadsheet which are available on the website. This makes it easier to see if the past results do actually match what the stock screen suggests, in terms of profitability, growth and consistency.

If all of that looks okay then the next step is to check the total defined pension benefit liabilities to see if they are excessive relative to the company's earnings power.

The next step is to review the qualitative history of the company over the past decade, i.e. to read its annual reports in order to get a picture of what it has been doing and what problems it has faced in recent years.

Finally, all these strands are pulled together to try to answer the questions in the investment analysis checklist about the companies past, its present and its potential future.

Sell Decisions - Sell decisions are made primarily on an existing holdings rank, with the lowest ranked shares most likely to be sold. However, there is a degree of subjectivity involved and it isn't a purely mechanical process. For example, companies which are surrounded by a reasonable amount of good news are more likely to be sold than those which are still unloved, or which are still in the middle of a turnaround strategy.

The Stock Screen

The stock screen ranks stocks based on a combination of their cyclically adjusted earnings and dividend yields, as well as the long-term growth rate and quality of that growth.

Each of these factors is based on academic research and together create a unique screen which focuses high yield shares from companies which have produced high quality results in the past.

UKVI Stock Screen - Sorted by Rank

Colour key: Green = better than FTSE 100, Light Red = worse than FTSE 100, Dark Red = Debt ratio too high

Rank	Name	EPIC	Index	Sector	Price	PE Ratio	Value Div.Yield	Value PE10	Growth Rate	Growth Quality	Debt Ratio
1	Cheung Group PLC	CHG	FTSE 250	Aerospace & Defense	£2.84	11.7	3.3%	11.0	27.1%	93%	3.7
2	BHP Billiton PLC	BLT	FTSE 100	Mining	£16.82	6.6	4.2%	12.3	23.1%	95%	3.3
3	FirstGroup PLC	FGP	FTSE 250	Travel & Leisure	£0.96	4.5	6.4%	3.3	6.3%	88%	4.4
4	AstraZeneca PLC	AZN	FTSE 100	Pharmaceuticals & Biotechnology	£31.15	8.6	5.7%	10.5	13.6%	86%	1.0
5	Tullitt Prebon PLC	TLPR	FTSE 250	Financial Services	£3.19	7.7	5.3%	8.5	12.2%	83%	1.9
6	Vedanta Resources PLC	VED	FTSE 100	Mining	£10.20	26.8	3.6%	10.2	15.7%	88%	22.7
7	MITIE Group PLC	MTO	FTSE 250	Support Services	£2.51	11.4	4.1%	15.8	13.2%	98%	2.5
8	Balfour Beatty PLC	BBY	FTSE 250	Construction & Materials	£2.38	8.8	5.9%	9.4	11.1%	83%	3.0
9	Carillion PLC	CLLN	FTSE 250	Support Services	£2.76	8.0	6.2%	10.3	11.1%	83%	4.2
10	Tesco PLC	TSCO	FTSE 100	Food & Drug Retailers	£3.31	8.8	4.5%	12.7	9.3%	95%	2.7
11	Halfords Group PLC	HFD	FTSE 250	General Retailers	£3.17	11.2	5.4%	10.1	6.1%	88%	1.1
12	Vodafone Group PLC	VOD	FTSE 100	Mobile Telecommunications	£1.88	11.5	5.4%	12.7	8.6%	93%	3.1
13	Morrison (Wm) Supermarkets PLC	MRW	FTSE 100	Food & Drug Retailers	£2.62	10.2	4.5%	16.1	17.3%	90%	3.5
14	JD Sports Fashion PLC	JD.	Small Cap	General Retailers	£8.81	9.7	3.0%	12.0	20.8%	93%	0.1
15	Sainsbury (J) PLC	SBRY	FTSE 100	Food & Drug Retailers	£3.55	12.9	4.7%	21.1	23.4%	88%	4.9
16	Rio Tinto PLC	RIO	FTSE 100	Mining	£26.83	6.8	4.0%	8.8	18.9%	79%	2.4
17	Braemar Shipping Services PLC	BMS	Small Cap	Industrial Transportation	£4.03	12.1	6.5%	9.8	7.2%	81%	0.0
18	Imperial Tobacco Group PLC	IMT	FTSE 100	Tobacco	£22.80	11.2	4.6%	18.0	13.0%	93%	4.2
19	ICAP PLC	IAP	FTSE 250	Financial Services	£3.64	13.3	6.1%	13.4	10.4%	86%	1.9
20	SSE PLC	SSE	FTSE 100	Electricity	£15.23	19.0	5.5%	16.8	12.8%	86%	4.1
21	BAE Systems PLC	BA.	FTSE 100	Aerospace & Defense	£3.83	11.5	5.1%	12.2	11.6%	81%	1.9
22	Greggs PLC	GRG	FTSE 250	Food & Drug Retailers	£4.17	11.5	4.7%	13.0	6.7%	90%	0.0
23	Go-Ahead Group (The) PLC	GOG	FTSE 250	Travel & Leisure	£14.82	11.9	5.5%	10.6	7.4%	79%	3.6
24	Centrica PLC	CNA	FTSE 100	Gas, Water & Multiutilities	£3.60	10.8	4.6%	16.4	10.4%	88%	2.7
25	Homeserve PLC	HSV	FTSE 250	Support Services	£2.80	13.7	4.0%	16.0	12.7%	83%	1.4
26	Morgan Sindall PLC	MGNS	Small Cap	Construction & Materials	£6.09	8.3	4.4%	7.8	6.1%	71%	0.1
27	Anglo Pacific Group PLC	APF	Small Cap	Mining	£1.70	26.7	6.0%	14.1	9.5%	76%	0.0
28	Kier Group PLC	KIE	FTSE 250	Construction & Materials	£11.45	8.6	5.8%	11.3	9.1%	74%	0.7
29	Atkins (W S) PLC	ATK	FTSE 250	Support Services	£10.08	10.8	3.2%	14.3	9.2%	88%	0.9
30	RSA Insurance Group PLC	RSA	FTSE 100	Nonlife Insurance	£1.19	9.1	6.1%	8.7	3.2%	74%	0.0
31	Brown (N) Group PLC	BWNG	FTSE 250	General Retailers	£4.42	15.5	3.1%	21.4	11.9%	95%	2.2
32	Hill & Smith Holdings PLC	HILLS	Small Cap	Industrial Engineering	£4.50	12.9	3.3%	16.1	11.3%	88%	2.5
33	Chesnara PLC	CSN	Small Cap	Life Insurance	£2.50	8.8	6.9%	13.1	4.2%	79%	0.0
34	Charles Taylor PLC	CTR	Small Cap	Financial Services	£1.88	11.7	5.3%	8.5	-1.0%	76%	3.0
35	Stagecoach Group PLC	SGC	FTSE 250	Travel & Leisure	£3.15	11.4	2.7%	17.8	14.2%	88%	4.3
36	Huntsworth PLC	HNT	Small Cap	Media	£0.56	9.3	6.3%	6.1	5.1%	71%	2.1
37	Fenner PLC	FENR	FTSE 250	Industrial Engineering	£3.07	9.9	3.4%	19.2	12.8%	88%	3.8
38	Chime Communications PLC	CHW	Small Cap	Media	£2.57	50.8	2.8%	16.6	13.8%	88%	0.6
39	John Wood Group PLC	WG.	FTSE 100	Oil Equipment, Services & Distribution	£8.10	17.2	1.3%	13.3	29.0%	86%	0.5
40	Reckitt Benckiser Group PLC	RB.	FTSE 100	Household Goods & Home Construction	£46.48	18.8	2.9%	28.6	17.0%	100%	1.4
41	Pennon Group PLC	PNN	FTSE 250	Gas, Water & Multiutilities	£6.45	87.1	4.4%	22.5	8.4%	93%	13.0
42	Royal Dutch Shell PLC	RDSB	FTSE 100	Oil & Gas Producers	£21.76	9.3	5.0%	10.3	8.6%	71%	1.2
43	British American Tobacco PLC	BATS	FTSE 100	Tobacco	£33.68	16.1	4.0%	24.2	12.6%	90%	2.2
44	GAS PLC	GFS	FTSE 100	Support Services	£2.30	11.6	3.9%	17.2	12.2%	83%	7.8
45	DCC PLC	DCC	FTSE 250	Support Services	£25.70	15.4	2.8%	22.5	14.3%	88%	4.9
46	Mears Group PLC	MER	Small Cap	Support Services	£3.87	16.2	2.1%	22.9	16.3%	98%	2.2
47	Amlin PLC	AML	FTSE 250	Nonlife Insurance	£3.93	7.3	6.1%	9.7	2.7%	76%	0.0
48	Cobham PLC	COB	FTSE 250	Aerospace & Defense	£2.62	13.4	3.4%	19.8	12.7%	88%	2.5
49	National Grid PLC	NG.	FTSE 100	Gas, Water & Multiutilities	£7.46	12.2	5.5%	14.2	7.5%	76%	9.6
50	McBride PLC	MCB	Small Cap	Household Goods & Home Construction	£1.11	8.6	2.7%	8.9	2.1%	76%	2.7
51	Cranswick PLC	CWK	FTSE 250	Food Producers	£11.55	15.4	2.6%	19.7	9.8%	95%	0.8
52	Hyder Consulting PLC	HYC	Small Cap	Support Services	£4.60	13.0	2.6%	15.0	22.1%	83%	0.4
53	RPS Group PLC	RPS	FTSE 250	Support Services	£2.02	15.8	3.2%	15.7	11.3%	86%	0.6
54	Smiths News PLC	NWS	Small Cap	Support Services	£1.51	7.9	5.7%	11.5	11.3%	52%	4.2
55	RPC Group PLC	RPC	FTSE 250	General Industrials	£4.09	10.8	3.6%	16.4	11.5%	83%	3.1
56	Beazley PLC	BEZ	FTSE 250	Nonlife Insurance	£2.30	9.1	3.6%	13.8	9.6%	79%	0.0
57	Centaur Media PLC	CAU	Small Cap	Media	£0.34	10.5	6.6%	7.6	-1.0%	69%	1.4
58	Vitec Group (The) PLC	VTC	Small Cap	Industrial Engineering	£5.75	12.2	3.8%	15.8	7.4%	81%	2.8
59	Sage Group (The) PLC	SGE	FTSE 100	Software & Computer Services	£3.40	17.2	3.1%	22.9	13.1%	88%	0.7
60	Marston's PLC	MARS	FTSE 250	Travel & Leisure	£1.41	12.2	4.3%	9.9	-1.4%	74%	9.9
61	Catlin Group Ltd	CGL	FTSE 250	Nonlife Insurance	£4.99	10.4	5.9%	11.8	3.2%	74%	0.0
62	Hays PLC	HAS	FTSE 250	Support Services	£0.89	16.4	2.8%	12.0	2.5%	71%	1.2
63	IMI PLC	IMI	FTSE 100	Industrial Engineering	£12.40	15.2	2.6%	24.6	10.9%	98%	0.8
64	Antofagasta PLC	ANTO	FTSE 100	Mining	£7.95	8.2	1.7%	13.1	16.8%	81%	1.2
65	Serco Group PLC	SRP	FTSE 100	Support Services	£6.17	16.3	1.6%	27.2	17.4%	100%	3.5
66	Man Group PLC	EMG	FTSE 250	Financial Services	£0.83	-5.3	17.3%	4.4	-8.1%	64%	1.2
67	Restaurant Group (The) PLC	RTN	FTSE 250	Travel & Leisure	£5.00	20.5	2.4%	30.1	13.3%	100%	0.8
68	Domino Printing Sciences PLC	DNO	FTSE 250	Electronic & Electrical Equipment	£6.24	19.1	3.3%	25.1	12.3%	90%	0.7
69	Greene King PLC	GNK	FTSE 250	Travel & Leisure	£7.75	17.0	3.4%	16.0	5.3%	86%	8.4
70	Marks & Spencer Group PLC	MKS	FTSE 100	General Retailers	£4.31	14.5	3.9%	12.7	2.8%	76%	2.7
71	Aggreko PLC	AGK	FTSE 100	Support Services	£16.42	16.5	1.5%	32.4	26.5%	100%	2.3
72	BP PLC	BP.	FTSE 100	Oil & Gas Producers	£4.55	11.7	4.8%	9.4	-0.5%	67%	2.5
73	WPP Group PLC	WPP	FTSE 100	Media	£11.22	17.1	2.5%	24.8	12.8%	93%	4.5
74	GlaxoSmithKline PLC	GSK	FTSE 100	Pharmaceuticals & Biotechnology	£16.48	18.1	4.5%	18.3	3.9%	86%	2.4
75	KCOM Group PLC	KCOM	FTSE 250	Fixed Line Telecommunications	£0.82	10.9	5.4%	14.6	8.0%	74%	2.0
76	London Stock Exchange Group PLC	LSE	FTSE 100	Financial Services	£13.37	17.7	2.2%	23.7	13.8%	88%	3.0
77	Admiral Group PLC	ADM	FTSE 100	Nonlife Insurance	£13.27	14.0	3.2%	23.0	12.0%	88%	0.0
78	British Sky Broadcasting Group PLC	BSY	FTSE 100	Media	£7.92	15.6	3.2%	25.6	10.9%	90%	2.7
79	Aviva PLC	AV.	FTSE 100	Life Insurance	£3.40	7.0	5.6%	8.5	-2.6%	62%	0.0
80	Spirax-Sarco Engineering PLC	SPX	FTSE 250	Industrial Engineering	£26.87	21.0	2.0%	31.6	12.8%	100%	0.4
81	Capita Group (The) PLC	CPI	FTSE 100	Support Services	£9.66	22.9	2.4%	32.0	14.8%	95%	4.1
82	Senior PLC	SNR	FTSE 250	Aerospace & Defense	£2.50	13.6	1.9%	23.0	18.7%	88%	1.5
83	Interserve PLC	IRV	FTSE 250	Support Services	£5.06	15.6	4.1%	17.9	6.2%	81%	0.9
84	Victrex PLC	VCT	FTSE 250	Chemicals	£15.44	18.2	2.4%	31.7	15.7%	95%	0.0
85	Clarkson PLC	CKN	Small Cap	Industrial Transportation	£17.01	24.3	3.0%	15.0	7.2%	79%	0.0

UKVI Stock Screen - Sorted by Rank

Colour key: Green = better than FTSE 100, Light Red = worse than FTSE 100, Dark Red = Debt ratio too high

Rank	Name	EPIC	Index	Sector	Price	PE Ratio	Value Div.Yield	Value PE10	Growth Rate	Growth Quality	Debt Ratio
86	Fidessa Group PLC	FDSA	FTSE 250	Software & Computer Services	£19.28	24.0	1.9%	38.3	21.3%	98%	0.0
87	Brammer PLC	BRAM	Small Cap	Support Services	£3.25	15.5	2.9%	22.9	11.3%	88%	1.9
88	Spectris PLC	SXS	FTSE 250	Electronic & Electrical Equipment	£19.10	15.9	2.0%	29.1	13.9%	95%	1.9
89	Barclays PLC	BARC	FTSE 100	Banks	£2.78	63.9	2.3%	8.4	-10.4%	64%	0.0
90	Synergy Health PLC	SYR	FTSE 250	Health Care Equipment & Services	£11.28	20.4	1.8%	31.7	16.4%	98%	5.0
91	Croda International PLC	CRDA	FTSE 100	Chemicals	£24.77	19.2	2.4%	40.3	24.3%	98%	1.6
92	Ricardo PLC	RCDO	Small Cap	Support Services	£3.93	13.6	3.2%	17.1	6.8%	81%	0.1
93	Domino's Pizza UK & IRL PLC	DOM	FTSE 250	Travel & Leisure	£6.71	26.4	2.2%	55.0	25.7%	100%	1.2
94	Babcock International Group PLC	BAB	FTSE 100	Support Services	£11.03	18.3	2.4%	31.8	21.9%	90%	3.1
95	Computacenter PLC	CCC	FTSE 250	Software & Computer Services	£4.47	11.4	3.9%	16.1	9.3%	74%	0.3
96	Weir Group PLC	WEIR	FTSE 100	Industrial Engineering	£21.51	16.2	1.8%	32.9	21.6%	95%	4.1
97	Standard Chartered PLC	STAN	FTSE 100	Banks	£14.27	12.0	3.6%	14.5	5.8%	76%	0.0
98	Aberdeen Asset Management PLC	ADN	FTSE 100	Financial Services	£3.83	21.8	3.0%	40.2	20.1%	90%	11.6
99	Headlam Group PLC	HEAD	Small Cap	Household Goods & Home Construction	£3.58	14.1	4.2%	12.3	-2.4%	71%	1.0
100	Cable & Wireless Communications PLC	CWC	FTSE 250	Fixed Line Telecommunications	£0.41	21.8	6.3%	15.0	1.7%	67%	12.9
101	Management Consulting Group PLC	MMC	Small Cap	Support Services	£0.29	8.8	2.9%	5.8	1.5%	69%	1.3
102	BG Group PLC	BG.	FTSE 100	Oil & Gas Producers	£11.19	10.9	1.5%	16.3	14.7%	81%	2.5
103	Bunzl PLC	BNZL	FTSE 100	Support Services	£12.80	20.8	2.2%	28.5	9.3%	100%	2.8
104	Rotork PLC	ROR	FTSE 250	Industrial Engineering	£26.70	26.3	1.6%	44.3	17.5%	100%	0.0
105	Darty PLC	DRTY	Small Cap	General Retailers	£0.58	-5.0	5.2%	5.6	-17.9%	52%	3.2
106	Diploma PLC	DPLM	FTSE 250	Support Services	£5.61	19.7	2.6%	37.9	15.3%	95%	0.1
107	Ultra Electronics Holdings PLC	ULE	FTSE 250	Aerospace & Defense	£17.13	18.3	2.3%	25.5	13.6%	88%	0.9
108	Investec PLC	INVP	FTSE 250	Financial Services	£4.14	12.7	4.4%	10.4	-1.1%	67%	0.0
109	Intermediate Capital Group PLC	ICP	FTSE 250	Financial Services	£4.35	13.4	4.6%	9.8	-2.3%	64%	5.1
110	Premier Farnell PLC	PFL	FTSE 250	Support Services	£2.02	13.4	5.1%	15.3	4.8%	64%	4.7
111	ITE Group PLC	ITE	FTSE 250	Media	£2.98	22.9	2.2%	31.6	12.7%	93%	0.7
112	Vp PLC	VP.	Small Cap	Support Services	£3.67	15.3	3.3%	19.0	7.6%	79%	4.4
113	Intertek Group PLC	ITRK	FTSE 100	Support Services	£29.23	24.2	1.4%	43.6	18.8%	100%	3.3
114	Low & Bonar PLC	LWB	Small Cap	Construction & Materials	£0.65	14.0	3.7%	11.6	-1.4%	67%	5.0
115	Smith & Nephew PLC	SN.	FTSE 100	Health Care Equipment & Services	£7.35	13.3	2.3%	20.7	13.1%	86%	0.5
116	HSBC Holdings PLC	HSBA	FTSE 100	Banks	£6.82	13.8	4.2%	11.7	-1.0%	67%	0.0
117	Bloomsbury Publishing PLC	BMV	Small Cap	Media	£1.22	11.2	4.5%	10.5	1.0%	69%	0.0
118	Dairy Crest Group PLC	DCG	FTSE 250	Food Producers	£4.54	9.9	4.6%	11.5	1.0%	62%	5.3
119	St Ives PLC	SIV	Small Cap	Support Services	£1.48	8.5	3.9%	7.5	-10.9%	50%	1.1
120	Anglo-Eastern Plantations PLC	AEP	Small Cap	Food Producers	£7.01	8.5	0.4%	13.0	15.6%	74%	0.5
121	Burberry Group PLC	BRBY	FTSE 100	Personal Goods	£13.51	17.3	2.1%	33.2	17.1%	93%	0.4
122	FTSE 100				6,215	12.1	3.5%	13.6	4.0%	74%	
123	Halma PLC	HLMA	FTSE 250	Electronic & Electrical Equipment	£5.04	21.9	2.1%	32.8	9.8%	100%	1.4
124	Menzies (John) PLC	MNZS	FTSE 250	Support Services	£7.06	10.5	3.6%	15.6	4.4%	76%	3.0
125	Shanks Group PLC	SKS	Small Cap	Support Services	£0.79	16.3	4.4%	12.0	-1.8%	64%	10.5
126	Communisys PLC	CMS	Small Cap	Support Services	£0.53	9.5	3.1%	8.2	-9.5%	52%	3.2
127	CRH PLC	CRH	FTSE 100	Construction & Materials	£13.35	21.4	3.3%	13.4	3.8%	71%	3.9
128	Ladbroke PLC	LAD	FTSE 250	Travel & Leisure	£2.00	9.4	4.5%	8.5	-4.1%	60%	1.6
129	Goodwin PLC	GDWN	Small Cap	Industrial Engineering	£22.00	17.6	1.5%	29.4	15.1%	90%	1.8
130	Pearson PLC	PSON	FTSE 100	Media	£11.71	22.9	3.8%	24.5	6.7%	83%	3.5
131	AMEC PLC	AMEC	FTSE 100	Oil Equipment, Services & Distribution	£10.05	13.0	3.6%	24.0	14.8%	74%	1.0
132	Marshalls PLC	MSLH	Small Cap	Construction & Materials	£1.32	18.0	4.0%	11.6	-10.3%	62%	2.7
133	Devro PLC	DVO	FTSE 250	Food Producers	£2.91	14.8	2.9%	24.1	10.9%	83%	0.9
134	Meggitt PLC	MGGT	FTSE 100	Aerospace & Defense	£5.18	16.0	2.3%	25.9	11.6%	88%	2.7
135	Speedy Hire PLC	SDY	Small Cap	Support Services	£0.60	69.2	0.9%	8.2	-25.9%	64%	1.5
136	Berendsen PLC	BRSN	FTSE 250	Support Services	£7.45	17.8	3.4%	22.9	5.3%	83%	5.8
137	PZ Cussons PLC	PZC	FTSE 250	Personal Goods	£3.46	19.7	1.9%	30.1	10.6%	95%	1.0
138	Close Brothers Group PLC	CBG	FTSE 250	Financial Services	£9.82	14.5	4.2%	15.7	0.6%	74%	0.0
139	Laird PLC	LRD	FTSE 250	Technology Hardware & Equipment	£1.78	13.5	5.6%	12.9	-2.7%	64%	3.7
140	SABMiller PLC	SAB	FTSE 100	Beverages	£31.53	22.4	2.1%	36.3	13.7%	93%	4.7
141	Fuller Smith & Turner PLC	FSTA	Small Cap	Travel & Leisure	£9.10	20.7	1.5%	29.9	10.5%	98%	7.2
142	Next PLC	NXT	FTSE 100	General Retailers	£45.58	15.6	2.3%	24.5	8.8%	90%	1.4
143	Telecom plus PLC	TEP	FTSE 250	Fixed Line Telecommunications	£12.48	32.7	2.5%	59.9	25.5%	88%	0.1
144	Paragon Group of Companies (The) PLC	PAG	FTSE 250	Financial Services	£3.06	9.8	2.0%	4.4	-13.6%	62%	35.0
145	Robert Walters PLC	RWA	Small Cap	Support Services	£2.18	32.5	2.4%	18.9	6.2%	81%	1.0
146	Electrocomponents PLC	ECM	FTSE 250	Support Services	£2.43	15.6	4.8%	16.4	1.4%	62%	2.2
147	AVEVA Group PLC	AVV	FTSE 250	Software & Computer Services	£22.54	32.8	1.1%	51.3	27.1%	90%	0.0
148	Rexam PLC	REX	FTSE 100	General Industrials	£4.78	12.7	3.2%	14.1	0.7%	69%	6.0
149	PayPoint PLC	PAY	FTSE 250	Support Services	£10.55	23.3	2.9%	33.1	12.3%	86%	0.0
150	Keller Group PLC	KLR	FTSE 250	Construction & Materials	£9.91	18.2	2.3%	16.1	5.7%	79%	1.6
151	Associated British Foods PLC	ABF	FTSE 100	Food Producers	£17.35	21.3	1.6%	30.4	8.6%	98%	1.6
152	Whitbread PLC	WTB	FTSE 100	Travel & Leisure	£30.56	19.6	1.9%	34.1	14.0%	88%	1.8
153	Carr's Milling Industries PLC	CRM	Small Cap	Food Producers	£12.50	13.2	2.3%	19.2	9.0%	79%	
154	Barr (A G) PLC	BAG	FTSE 250	Beverages	£5.05	21.7	2.0%	34.0	8.5%	98%	0.8
155	ARM Holdings PLC	ARM	FTSE 100	Technology Hardware & Equipment	£7.95	69.1	0.6%	163.5	21.7%	93%	0.0
156	Reed Elsevier PLC	REL	FTSE 100	Media	£7.47	16.5	3.1%	23.9	6.9%	79%	3.5
157	Tarsus PLC	TRS	Small Cap	Media	£2.26	28.1	3.0%	24.7	10.0%	76%	1.9
158	Dechra Pharmaceuticals PLC	DPH	FTSE 250	Pharmaceuticals & Biotechnology	£6.90	31.3	1.8%	43.1	11.8%	95%	4.5
159	Fisher (James) & Sons PLC	FSJ	FTSE 250	Industrial Transportation	£9.95	18.2	1.8%	25.2	12.5%	83%	2.5
160	Johnson Matthey PLC	JMAT	FTSE 100	Chemicals	£26.28	18.5	2.2%	25.8	11.1%	83%	2.7
161	Millennium & Copthorne Hotels PLC	MLC	FTSE 250	Travel & Leisure	£5.61	14.9	2.4%	18.6	9.1%	76%	2.4
162	Lavendon Group PLC	LVD	Small Cap	Support Services	£1.72	17.3	1.6%	11.3	4.8%	62%	3.5
163	United Utilities Group PLC	UU.	FTSE 100	Gas, Water & Multiutilities	£6.84	19.3	5.0%	16.1	-4.0%	57%	18.6
164	Michael Page International PLC	MPI	FTSE 250	Support Services	£3.71	26.1	2.7%	22.7	7.4%	74%	0.1
165	S & U PLC	SUS	Small Cap	Financial Services	£11.32	12.3	4.1%	18.5	4.1%	67%	2.2
166	De La Rue PLC	DLAR	FTSE 250	Support Services	£9.67	19.1	4.4%	21.2	5.5%	67%	1.7
167	Greencore Group PLC	GNC	Small Cap	Food Producers	£1.34	12.9	2.8%	14.6	-3.2%	52%	7.5
168	Brewin Dolphin Holdings PLC	BRW	FTSE 250	Financial Services	£2.34	25.7	3.1%	24.4	6.7%	71%	0.0
169	Smiths Group PLC	SMIN	FTSE 100	General Industrials	£13.08	12.9	2.9%	19.7	5.1%	71%	2.7
170	Prudential PLC	PRU	FTSE 100	Life Insurance	£10.75	12.1	2.7%	25.7	6.6%	83%	0.0

UKVI Stock Screen - Sorted by Rank

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Rank	Name	EPIC	Index	Sector	Price	PE Ratio	Value Div.Yield	Value PE10	Growth Rate	Growth Quality	Debt Ratio
171	Provident Financial PLC	PFG	FTSE 250	Financial Services	£14.89	13.7	5.2%	21.3	4.2%	64%	9.6
172	Genus PLC	GNS	FTSE 250	Pharmaceuticals & Biotechnology	£13.69	44.9	1.4%	45.9	11.6%	93%	2.2
173	Legal & General Group PLC	LGEN	FTSE 100	Life Insurance	£1.71	12.2	4.5%	16.5	0.4%	67%	0.1
174	Informa PLC	INF	FTSE 250	Media	£4.90	14.2	3.8%	20.6	7.6%	64%	4.5
175	United Drug PLC	UDG	FTSE 250	Food & Drug Retailers	£3.10	18.4	0.5%	20.9	6.4%	79%	4.1
176	Jardine Lloyd Thompson Group PLC	JLT	FTSE 250	Nonlife Insurance	£9.10	17.2	2.8%	26.0	8.2%	74%	2.2
177	Severn Trent PLC	SVT	FTSE 100	Gas, Water & Multiutilities	£16.64	20.1	4.6%	21.0	2.4%	64%	19.7
178	Compass Group PLC	CPG	FTSE 100	Travel & Leisure	£8.40	27.0	2.5%	35.6	11.6%	81%	2.6
179	Old Mutual PLC	OML	FTSE 100	Life Insurance	£11.81	14.1	3.9%	13.0	-4.3%	62%	0.0
180	4imprint Group PLC	FOUR	Small Cap	Media	£5.05	21.7	1.0%	26.2	6.1%	81%	0.8
181	British Polythene Industries PLC	BPI	Small Cap	General Industrials	£5.47	12.5	2.4%	13.6	-1.4%	60%	1.8
182	Schroders PLC	SDR	FTSE 100	Financial Services	£21.83	21.4	2.0%	28.5	9.6%	83%	6.4
183	Ted Baker PLC	TED	FTSE 250	Personal Goods	£17.00	32.4	1.6%	46.3	9.7%	93%	0.7
184	Rolls-Royce Group PLC	RR.	FTSE 100	Aerospace & Defense	£11.34	13.7	1.7%	31.7	10.5%	86%	1.8
185	BT Group PLC	BT.A	FTSE 100	Fixed Line Telecommunications	£3.09	13.8	3.1%	17.3	-2.2%	67%	5.3
186	Tate & Lyle PLC	TATE	FTSE 100	Food Producers	£8.25	14.4	3.2%	18.7	2.2%	67%	3.3
187	Bodycote PLC	BOY	FTSE 250	Industrial Engineering	£5.24	13.5	2.3%	23.4	7.0%	76%	0.7
188	Unilever PLC	ULVR	FTSE 100	Food Producers	£26.62	21.4	3.0%	21.3	5.2%	71%	3.5
189	Dignity PLC	DTY	FTSE 250	General Retailers	£13.64	21.7	1.2%	33.3	11.2%	88%	8.1
190	Renishaw PLC	RSW	FTSE 250	Electronic & Electrical Equipment	£15.46	16.4	2.5%	35.2	10.3%	83%	0.0
191	InterContinental Hotels Group PLC	IHG	FTSE 100	Travel & Leisure	£18.08	15.6	2.3%	26.4	11.1%	76%	2.8
192	Galliford Try PLC	GFRD	FTSE 250	Construction & Materials	£9.35	16.3	3.2%	16.3	2.1%	71%	1.1
193	Rathbone Brothers PLC	RAT	FTSE 250	Financial Services	£15.80	23.6	3.0%	25.4	2.5%	76%	0.0
194	Diageo PLC	DGE	FTSE 100	Beverages	£18.80	25.5	2.3%	31.1	6.2%	81%	3.5
195	BBA Aviation PLC	BBA	FTSE 250	Industrial Transportation	£2.80	15.9	3.2%	17.6	1.1%	50%	4.8
196	Euromoney Institutional Investor PLC	ERM	FTSE 250	Media	£10.23	18.1	2.1%	27.5	6.7%	79%	0.6
197	Wilmington Group PLC	WIL	Small Cap	Media	£1.65	28.0	4.2%	25.1	4.2%	60%	5.9
198	Kingfisher PLC	KGF	FTSE 100	General Retailers	£3.43	13.7	2.8%	18.8	2.8%	62%	0.8
199	F&C Asset Management PLC	FCAM	FTSE 250	Financial Services	£0.95	18.7	3.1%	24.0	-11.4%	43%	13.4
200	UK Mail Group PLC	UKM	Small Cap	Industrial Transportation	£5.23	20.9	3.6%	25.0	3.3%	60%	0.1
201	Tullow Oil PLC	TLW	FTSE 100	Oil & Gas Producers	£10.01	23.8	1.2%	49.7	14.6%	79%	2.6
202	Savills PLC	SVS	FTSE 250	Real Estate Investment & Services	£5.71	17.7	1.8%	19.9	0.8%	71%	0.0
203	Consort Medical PLC	CSRT	Small Cap	Health Care Equipment & Services	£8.33	21.6	2.4%	19.8	2.1%	62%	3.5
204	Porvair PLC	PRV	Small Cap	Alternative Energy	£2.80	28.3	0.9%	48.0	7.0%	88%	2.5
205	Oxford Instruments PLC	OXIG	FTSE 250	Electronic & Electrical Equipment	£12.09	30.8	0.9%	59.6	16.7%	69%	0.0
206	Smith (DS) PLC	SMDS	FTSE 250	General Industrials	£2.47	32.6	3.2%	27.7	2.1%	71%	2.8
207	Dialight PLC	DIA	FTSE 250	Electronic & Electrical Equipment	£11.23	27.9	1.2%	64.5	12.4%	74%	0.0
208	William Hill PLC	WMH	FTSE 100	Travel & Leisure	£4.41	17.9	0.7%	18.4	-9.8%	57%	1.7
209	St James's Place PLC	STJ	FTSE 250	Life Insurance	£5.40	27.5	2.0%	38.6	7.3%	79%	0.0
210	Tribal Group PLC	TRB	Small Cap	Support Services	£1.75	20.1	0.7%	16.0	-8.7%	60%	1.5
211	Bellway PLC	BWY	FTSE 250	Household Goods & Home Construction	£12.70	19.5	1.6%	17.0	-10.9%	62%	0.7
212	Daejan Holdings PLC	DJAN	FTSE 250	Real Estate Investment & Services	£36.50	16.5	2.1%	26.7	0.3%	71%	7.3
213	Boot (Henry) PLC	BHY	Small Cap	Construction & Materials	£1.72	24.0	2.7%	23.7	-1.5%	57%	2.3
214	Hunting PLC	HTG	FTSE 250	Oil Equipment, Services & Distribution	£7.32	16.2	2.5%	27.6	2.5%	74%	4.7
215	Xaar PLC	XAR	FTSE 250	Electronic & Electrical Equipment	£7.84	39.8	0.5%	86.9	9.6%	74%	0.1
216	Helical Bar PLC	HLCL	Small Cap	Real Estate Investment & Services	£2.53	50.6	2.2%	26.2	-12.0%	62%	18.4
217	Carclo PLC	CAR	Small Cap	Chemicals	£3.68	55.8	0.7%	45.7	5.1%	71%	3.7

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Rank	Name	EPIC	Index	Sector	Price	PE Ratio	Value Div.Yield	Value PE10	Growth Rate	Growth Quality	Debt Ratio
180	4imprint Group PLC	FOUR	Small Cap	Media	£5.05	21.7	1.0%	26.2	6.1%	81%	0.8
98	Aberdeen Asset Management PLC	ADN	FTSE 100	Financial Services	£3.83	21.8	3.0%	40.2	20.1%	90%	11.6
77	Admiral Group PLC	ADM	FTSE 100	Nonlife Insurance	£13.27	14.0	3.2%	23.0	12.0%	88%	0.0
71	Aggreko PLC	AGK	FTSE 100	Support Services	£16.42	16.5	1.5%	32.4	26.5%	100%	2.3
131	AMEC PLC	AMEC	FTSE 100	Oil Equipment, Services & Distribution	£10.05	13.0	3.6%	24.0	14.8%	74%	1.0
47	Amlin PLC	AML	FTSE 250	Nonlife Insurance	£3.93	7.3	6.1%	9.7	2.7%	76%	0.0
27	Anglo Pacific Group PLC	APF	Small Cap	Mining	£1.70	26.7	6.0%	14.1	9.5%	76%	0.0
120	Anglo-Eastern Plantations PLC	AEP	Small Cap	Food Producers	£7.01	8.5	0.4%	13.0	15.6%	74%	0.5
64	Antofagasta PLC	ANTO	FTSE 100	Mining	£7.95	8.2	1.7%	13.1	16.8%	81%	1.2
155	ARM Holdings PLC	ARM	FTSE 100	Technology Hardware & Equipment	£7.95	69.1	0.6%	163.5	21.7%	93%	0.0
151	Associated British Foods PLC	ABF	FTSE 100	Food Producers	£17.35	21.3	1.6%	30.4	8.6%	98%	1.6
4	AstraZeneca PLC	AZN	FTSE 100	Pharmaceuticals & Biotechnology	£31.15	8.6	5.7%	10.5	13.6%	86%	1.0
29	Atkins (W S) PLC	ATK	FTSE 250	Support Services	£10.08	10.8	3.2%	14.3	9.2%	88%	0.9
147	AVEVA Group PLC	AVV	FTSE 250	Software & Computer Services	£22.54	32.8	1.1%	51.3	27.1%	90%	0.0
79	Aviva PLC	AV	FTSE 100	Life Insurance	£3.40	7.0	5.6%	8.5	-2.6%	62%	0.0
94	Babcock International Group PLC	BAB	FTSE 100	Support Services	£11.03	18.3	2.4%	31.8	21.9%	90%	3.1
21	BAE Systems PLC	BA	FTSE 100	Aerospace & Defense	£3.83	11.5	5.1%	12.2	11.6%	81%	1.9
8	Balfour Beatty PLC	BBY	FTSE 250	Construction & Materials	£2.38	8.8	5.9%	9.4	11.1%	83%	3.0
89	Barclays PLC	BARC	FTSE 100	Banks	£2.78	63.9	2.3%	8.4	-10.4%	64%	0.0
154	Barr (A G) PLC	BAG	FTSE 250	Beverages	£5.05	21.7	2.0%	34.0	8.5%	98%	0.8
195	BBA Aviation PLC	BBA	FTSE 250	Industrial Transportation	£2.80	15.9	3.2%	17.6	1.1%	50%	4.8
56	Beazley PLC	BEZ	FTSE 250	Nonlife Insurance	£2.30	9.1	3.6%	13.8	9.6%	79%	0.0
211	Bellway PLC	BWY	FTSE 250	Household Goods & Home Construction	£12.70	19.5	1.6%	17.0	-10.9%	62%	0.7
136	Berendsen PLC	BRSN	FTSE 250	Support Services	£7.45	17.8	3.4%	22.9	5.3%	83%	5.8
102	BG Group PLC	BG	FTSE 100	Oil & Gas Producers	£11.19	10.9	1.5%	16.3	14.7%	81%	2.5
2	BHP Billiton PLC	BLT	FTSE 100	Mining	£16.82	6.6	4.2%	12.3	23.1%	95%	3.3
117	Bloomsbury Publishing PLC	BMV	Small Cap	Media	£1.22	11.2	4.5%	10.5	1.0%	69%	0.0
187	Bodycote PLC	BOY	FTSE 250	Industrial Engineering	£5.24	13.5	2.3%	23.4	7.0%	76%	0.7
213	Boot (Henry) PLC	BHY	Small Cap	Construction & Materials	£1.72	24.0	2.7%	23.7	-1.5%	57%	2.3
72	BP PLC	BP	FTSE 100	Oil & Gas Producers	£4.55	11.7	4.8%	9.4	-0.5%	67%	2.5
17	Braemar Shipping Services PLC	BMS	Small Cap	Industrial Transportation	£4.03	12.1	6.5%	9.8	7.2%	81%	0.0
87	Brammer PLC	BRAM	Small Cap	Support Services	£3.25	15.5	2.9%	22.9	11.3%	88%	1.9
168	Brewin Dolphin Holdings PLC	BRW	FTSE 250	Financial Services	£2.34	25.7	3.1%	24.4	6.7%	71%	0.0
43	British American Tobacco PLC	BATS	FTSE 100	Tobacco	£33.68	16.1	4.0%	24.2	12.6%	90%	2.2
181	British Polythene Industries PLC	BPI	Small Cap	General Industrials	£5.47	12.5	2.4%	13.6	-1.4%	60%	1.8
78	British Sky Broadcasting Group PLC	BSY	FTSE 100	Media	£7.92	15.6	3.2%	25.6	10.9%	90%	2.7
31	Brown (N) Group PLC	BWNG	FTSE 250	General Retailers	£4.42	15.5	3.1%	21.4	11.9%	95%	2.2
185	BT Group PLC	BT.A	FTSE 100	Fixed Line Telecommunications	£3.09	13.8	3.1%	17.3	-2.2%	67%	5.3
103	Bunzl PLC	BNZL	FTSE 100	Support Services	£12.80	20.8	2.2%	28.5	9.3%	100%	2.8
121	Burberry Group PLC	BRBY	FTSE 100	Personal Goods	£13.51	17.3	2.1%	33.2	17.1%	93%	0.4
100	Cable & Wireless Communications PLC	CWC	FTSE 250	Fixed Line Telecommunications	£0.41	21.8	6.3%	15.0	1.7%	67%	12.9
81	Capita Group (The) PLC	CPI	FTSE 100	Support Services	£9.66	22.9	2.4%	32.0	14.8%	95%	4.1
217	Carclo PLC	CAR	Small Cap	Chemicals	£3.68	55.8	0.7%	45.7	5.1%	71%	3.7
9	Carillion PLC	CLLN	FTSE 250	Support Services	£2.76	8.0	6.2%	10.3	11.1%	83%	4.2
153	Carr's Milling Industries PLC	CRM	Small Cap	Food Producers	£12.50	13.2	2.3%	19.2	9.0%	79%	0.0
61	Catlin Group Ltd	CGL	FTSE 250	Nonlife Insurance	£4.99	10.4	5.9%	11.8	3.2%	74%	0.0
57	Centaur Media PLC	CAU	Small Cap	Media	£0.34	10.5	6.6%	7.6	-1.0%	69%	1.4
24	Centrica PLC	CNA	FTSE 100	Gas, Water & Multiutilities	£3.60	10.8	4.6%	16.4	10.4%	88%	2.7
34	Charles Taylor PLC	CTR	Small Cap	Financial Services	£1.88	11.7	5.3%	8.5	-1.0%	76%	3.0
1	Chemring Group PLC	CHG	FTSE 250	Aerospace & Defense	£2.84	11.7	3.3%	11.0	27.1%	93%	3.7
33	Chesnara PLC	CSN	Small Cap	Life Insurance	£2.50	8.8	6.9%	13.1	4.2%	79%	0.0
38	Chime Communications PLC	CHW	Small Cap	Media	£2.57	50.8	2.8%	16.6	13.8%	88%	0.6
85	Clarkson PLC	CKN	Small Cap	Industrial Transportation	£17.01	24.3	3.0%	15.0	7.2%	79%	0.0
138	Close Brothers Group PLC	CBG	FTSE 250	Financial Services	£9.82	14.5	4.2%	15.7	0.6%	74%	0.0
48	Cobham PLC	COB	FTSE 250	Aerospace & Defense	£2.62	13.4	3.4%	19.8	12.7%	88%	2.5
126	Communis PLC	CMS	Small Cap	Support Services	£0.53	9.5	3.1%	8.2	-9.5%	52%	3.2
178	Compass Group PLC	CPG	FTSE 100	Travel & Leisure	£8.40	27.0	2.5%	35.6	11.6%	81%	2.6
95	Computacenter PLC	CCC	FTSE 250	Software & Computer Services	£4.47	11.4	3.9%	16.1	9.3%	74%	0.3
203	Consort Medical PLC	CSRT	Small Cap	Health Care Equipment & Services	£8.33	21.6	2.4%	19.8	2.1%	62%	3.5
51	Cranswick PLC	CWK	FTSE 250	Food Producers	£11.55	15.4	2.6%	19.7	9.8%	95%	0.8
127	CRH PLC	CRH	FTSE 100	Construction & Materials	£13.35	21.4	3.3%	13.4	3.8%	71%	3.9
91	Croda International PLC	CRDA	FTSE 100	Chemicals	£24.77	19.2	2.4%	40.3	24.3%	98%	1.6
212	Daejan Holdings PLC	DJAN	FTSE 250	Real Estate Investment & Services	£36.50	16.5	2.1%	26.7	0.3%	71%	7.3
118	Dairy Crest Group PLC	DCG	FTSE 250	Food Producers	£4.54	9.9	4.6%	11.5	1.0%	62%	5.3
105	Darty PLC	DRTY	Small Cap	General Retailers	£0.58	-5.0	5.2%	5.6	-17.9%	52%	3.2
45	DCC PLC	DCC	FTSE 250	Support Services	£25.70	15.4	2.8%	22.5	14.3%	88%	4.9
166	De La Rue PLC	DLAR	FTSE 250	Support Services	£9.67	19.1	4.4%	21.2	5.5%	67%	1.7
158	Dechra Pharmaceuticals PLC	DPH	FTSE 250	Pharmaceuticals & Biotechnology	£6.90	31.3	1.8%	43.1	11.8%	95%	4.5
133	Devro PLC	DVO	FTSE 250	Food Producers	£2.91	14.8	2.9%	24.1	10.9%	83%	0.9
194	Diageo PLC	DGE	FTSE 100	Beverages	£18.80	25.5	2.3%	31.1	6.2%	81%	3.5
207	Dialight PLC	DIA	FTSE 250	Electronic & Electrical Equipment	£11.23	27.9	1.2%	64.5	12.4%	74%	0.0
189	Dignity PLC	DTY	FTSE 250	General Retailers	£13.64	21.7	1.2%	33.3	11.2%	88%	8.1
106	Diploma PLC	DPLM	FTSE 250	Support Services	£5.61	19.7	2.6%	37.9	15.3%	95%	0.1
68	Domino Printing Sciences PLC	DNO	FTSE 250	Electronic & Electrical Equipment	£6.24	19.1	3.3%	25.1	12.3%	90%	0.7
93	Domino's Pizza UK & IRL PLC	DOM	FTSE 250	Travel & Leisure	£6.71	26.4	2.2%	55.0	25.7%	100%	1.2
146	Electrocomponents PLC	ECM	FTSE 250	Support Services	£2.43	15.6	4.8%	16.4	1.4%	62%	2.2
196	Euromoney Institutional Investor PLC	ERM	FTSE 250	Media	£10.23	18.1	2.1%	27.5	6.7%	79%	0.6
199	F&C Asset Management PLC	FCAM	FTSE 250	Financial Services	£0.95	18.7	3.1%	24.0	-11.4%	43%	13.4
37	Fenner PLC	FENR	FTSE 250	Industrial Engineering	£3.07	9.9	3.4%	19.2	12.8%	88%	3.8
86	Fidessa Group PLC	FDSA	FTSE 250	Software & Computer Services	£19.28	24.0	1.9%	38.3	21.3%	98%	0.0
3	FirstGroup PLC	FGP	FTSE 250	Travel & Leisure	£0.96	4.5	6.4%	3.3	6.3%	88%	4.4
159	Fisher (James) & Sons PLC	FSJ	FTSE 250	Industrial Transportation	£9.95	18.2	1.8%	25.2	12.5%	83%	2.5
122	FTSE 100				6,215	12.1	3.5%	13.6	4.0%	74%	
141	Fuller Smith & Turner PLC	FSTA	Small Cap	Travel & Leisure	£9.10	20.7	1.5%	29.9	10.5%	98%	7.2
44	G4S PLC	GFS	FTSE 100	Support Services	£2.30	11.6	3.9%	17.2	12.2%	83%	7.8

UKVI Stock Screen - Sorted by Name

Colour key: Green = better than FTSE 100, Light Red = worse than FTSE 100, Dark Red = Debt ratio too high

Rank	Name	EPIC	Index	Sector	Price	PE Ratio	Value Div.Yield	Value PE10	Growth Rate	Growth Quality	Debt Ratio
192	Galliford Try PLC	GFRD	FTSE 250	Construction & Materials	£9.35	16.3	3.2%	16.3	2.1%	71%	1.1
172	Genus PLC	GNS	FTSE 250	Pharmaceuticals & Biotechnology	£13.69	44.9	1.4%	45.9	11.6%	93%	2.2
74	GlaxoSmithKline PLC	GSK	FTSE 100	Pharmaceuticals & Biotechnology	£16.48	18.1	4.5%	18.3	3.9%	86%	2.4
23	Go-Ahead Group (The) PLC	GOG	FTSE 250	Travel & Leisure	£14.82	11.9	5.5%	10.6	7.4%	79%	3.6
129	Goodwin PLC	GDWN	Small Cap	Industrial Engineering	£22.00	17.6	1.5%	29.4	15.1%	90%	1.8
167	Greencore Group PLC	GNC	Small Cap	Food Producers	£1.34	12.9	2.8%	14.6	-3.2%	52%	7.5
69	Greene King PLC	GNK	FTSE 250	Travel & Leisure	£7.75	17.0	3.4%	16.0	5.3%	86%	8.4
22	Greggs PLC	GRG	FTSE 250	Food & Drug Retailers	£4.17	11.5	4.7%	13.0	6.7%	90%	0.0
11	Halfords Group PLC	HFD	FTSE 250	General Retailers	£3.17	11.2	5.4%	10.1	6.1%	88%	1.1
123	Halma PLC	HLMA	FTSE 250	Electronic & Electrical Equipment	£5.04	21.9	2.1%	32.8	9.8%	100%	1.4
62	Hays PLC	HAS	FTSE 250	Support Services	£0.89	16.4	2.8%	12.0	2.5%	71%	1.2
99	Headlam Group PLC	HEAD	Small Cap	Household Goods & Home Construction	£3.58	14.1	4.2%	12.3	-2.4%	71%	1.0
216	Helical Bar PLC	HLCL	Small Cap	Real Estate Investment & Services	£2.53	50.6	2.2%	26.2	-12.0%	62%	18.4
32	Hill & Smith Holdings PLC	HILS	Small Cap	Industrial Engineering	£4.50	12.9	3.3%	16.1	11.3%	88%	2.5
25	Homeserve PLC	HSV	FTSE 250	Support Services	£2.80	13.7	4.0%	16.0	12.7%	83%	1.4
116	HSBC Holdings PLC	HSBA	FTSE 100	Banks	£6.82	13.8	4.2%	11.7	-1.0%	67%	0.0
214	Hunting PLC	HTG	FTSE 250	Oil Equipment, Services & Distribution	£7.32	16.2	2.5%	27.6	2.5%	74%	4.7
36	Huntsworth PLC	HNT	Small Cap	Media	£0.56	9.3	6.3%	6.1	5.1%	71%	2.1
52	Hyder Consulting PLC	HYC	Small Cap	Support Services	£4.60	13.0	2.6%	15.0	22.1%	83%	0.4
19	ICAP PLC	IAP	FTSE 250	Financial Services	£3.64	13.3	6.1%	13.4	10.4%	86%	1.9
63	IMI PLC	IMI	FTSE 100	Industrial Engineering	£12.40	15.2	2.6%	24.6	10.9%	98%	0.8
18	Imperial Tobacco Group PLC	IMT	FTSE 100	Tobacco	£22.80	11.2	4.6%	18.0	13.0%	93%	4.2
174	Informa PLC	INF	FTSE 250	Media	£4.90	14.2	3.8%	20.6	7.6%	64%	4.5
191	InterContinental Hotels Group PLC	IHG	FTSE 100	Travel & Leisure	£18.08	15.6	2.3%	26.4	11.1%	76%	2.8
109	Intermediate Capital Group PLC	ICP	FTSE 250	Financial Services	£4.35	13.4	4.6%	9.8	-2.3%	64%	5.1
83	Interserve PLC	IRV	FTSE 250	Support Services	£5.06	15.6	4.1%	17.9	6.2%	81%	0.9
113	Intertek Group PLC	ITRK	FTSE 100	Support Services	£29.23	24.2	1.4%	43.6	18.8%	100%	3.3
108	Investec PLC	INVP	FTSE 250	Financial Services	£4.14	12.7	4.4%	10.4	-1.1%	67%	0.0
111	ITE Group PLC	ITE	FTSE 250	Media	£2.98	22.9	2.2%	31.6	12.7%	93%	0.7
176	Jardine Lloyd Thompson Group PLC	JLT	FTSE 250	Nonlife Insurance	£9.10	17.2	2.8%	26.0	8.2%	74%	2.2
14	JD Sports Fashion PLC	JD.	Small Cap	General Retailers	£8.81	9.7	3.0%	12.0	20.8%	93%	0.1
39	John Wood Group PLC	WG.	FTSE 100	Oil Equipment, Services & Distribution	£8.10	17.2	1.3%	13.3	29.0%	86%	0.5
160	Johnson Matthey PLC	JMAT	FTSE 100	Chemicals	£26.28	18.5	2.2%	25.8	11.1%	83%	2.7
75	KCOM Group PLC	KCOM	FTSE 250	Fixed Line Telecommunications	£0.82	10.9	5.4%	14.6	8.0%	74%	2.0
150	Keller Group PLC	KLR	FTSE 250	Construction & Materials	£9.91	18.2	2.3%	16.1	5.7%	79%	1.6
28	Kier Group PLC	KIE	FTSE 250	Construction & Materials	£11.45	8.6	5.8%	11.3	9.1%	74%	0.7
198	Kingfisher PLC	KGF	FTSE 100	General Retailers	£3.43	13.7	2.8%	18.8	2.8%	62%	0.8
128	Ladbroke PLC	LAD	FTSE 250	Travel & Leisure	£2.00	9.4	4.5%	8.5	-4.1%	60%	1.6
139	Laird PLC	LRD	FTSE 250	Technology Hardware & Equipment	£1.78	13.5	5.6%	12.9	-2.7%	64%	3.7
162	Lavendon Group PLC	LVD	Small Cap	Support Services	£1.72	17.3	1.6%	11.3	4.8%	62%	3.5
173	Legal & General Group PLC	LGEM	FTSE 100	Life Insurance	£1.71	12.2	4.5%	16.5	0.4%	67%	0.1
76	London Stock Exchange Group PLC	LSE	FTSE 100	Financial Services	£13.37	17.7	2.2%	23.7	13.8%	88%	3.0
114	Low & Bonar PLC	LWB	Small Cap	Construction & Materials	£0.65	14.0	3.7%	11.6	-1.4%	67%	5.0
66	Man Group PLC	EMG	FTSE 250	Financial Services	£0.83	-5.3	17.3%	4.4	-8.1%	64%	1.2
101	Management Consulting Group PLC	MMC	Small Cap	Support Services	£0.29	8.8	2.9%	5.8	1.5%	69%	1.3
70	Marks & Spencer Group PLC	MKS	FTSE 100	General Retailers	£4.31	14.5	3.9%	12.7	2.8%	76%	2.7
132	Marshalls PLC	MSLH	Small Cap	Construction & Materials	£1.32	18.0	4.0%	11.6	-10.3%	62%	2.7
60	Marston's PLC	MARS	FTSE 250	Travel & Leisure	£1.41	12.2	4.3%	9.9	-1.4%	74%	9.9
50	McBride PLC	MCB	Small Cap	Household Goods & Home Construction	£1.11	8.6	2.7%	8.9	2.1%	76%	2.7
46	Mears Group PLC	MER	Small Cap	Support Services	£3.87	16.2	2.1%	22.9	16.3%	98%	2.2
134	Meggitt PLC	MGGT	FTSE 100	Aerospace & Defense	£5.18	16.0	2.3%	25.9	11.6%	88%	2.7
124	Menzies (John) PLC	MNZS	FTSE 250	Support Services	£7.06	10.5	3.6%	15.6	4.4%	76%	3.0
164	Michael Page International PLC	MPI	FTSE 250	Support Services	£3.71	26.1	2.7%	22.7	7.4%	74%	0.1
161	Millennium & Copthorne Hotels PLC	MLC	FTSE 250	Travel & Leisure	£5.61	14.9	2.4%	18.6	9.1%	76%	2.4
7	MITIE Group PLC	MTO	FTSE 250	Support Services	£2.51	11.4	4.1%	15.8	13.2%	98%	2.5
26	Morgan Sindall PLC	MGNS	Small Cap	Construction & Materials	£6.09	8.3	4.4%	7.8	6.1%	71%	0.1
13	Morrison (Wm) Supermarkets PLC	MRW	FTSE 100	Food & Drug Retailers	£2.62	10.2	4.5%	16.1	17.3%	90%	3.5
49	National Grid PLC	NG.	FTSE 100	Gas, Water & Multiutilities	£7.46	12.2	5.5%	14.2	7.5%	76%	9.6
142	Next PLC	NXT	FTSE 100	General Retailers	£45.58	15.6	2.3%	24.5	8.8%	90%	1.4
179	Old Mutual PLC	OML	FTSE 100	Life Insurance	£1.81	14.1	3.9%	13.0	-4.3%	62%	0.0
205	Oxford Instruments PLC	OXIG	FTSE 250	Electronic & Electrical Equipment	£12.09	30.8	0.9%	59.6	16.7%	69%	0.0
144	Paragon Group of Companies (The) PLC	PAG	FTSE 250	Financial Services	£3.06	9.8	2.0%	4.4	-13.6%	62%	35.0
149	PayPoint PLC	PAY	FTSE 250	Support Services	£10.55	23.3	2.9%	33.1	12.3%	86%	0.0
130	Pearson PLC	PSON	FTSE 100	Media	£11.71	22.9	3.8%	24.5	6.7%	83%	3.5
41	Pennon Group PLC	PNN	FTSE 250	Gas, Water & Multiutilities	£6.45	87.1	4.4%	22.5	8.4%	93%	13.0
204	Porvair PLC	PRV	Small Cap	Alternative Energy	£2.80	28.3	0.9%	48.0	7.0%	88%	2.5
110	Premier Farnell PLC	PFL	FTSE 250	Support Services	£2.02	13.4	5.1%	15.3	4.8%	64%	4.7
171	Prudent Financial PLC	PFG	FTSE 250	Financial Services	£14.89	13.7	5.2%	21.3	4.2%	64%	9.6
170	Prudential PLC	PRU	FTSE 100	Life Insurance	£10.75	12.1	2.7%	25.7	6.6%	83%	0.0
137	PZ Cussons PLC	PZC	FTSE 250	Personal Goods	£3.46	19.7	1.9%	30.1	10.6%	95%	1.0
193	Rathbone Brothers PLC	RAT	FTSE 250	Financial Services	£15.80	23.6	3.0%	25.4	2.5%	76%	0.0
40	Reckitt Benckiser Group PLC	RB.	FTSE 100	Household Goods & Home Construction	£46.48	18.8	2.9%	28.6	17.0%	100%	1.4
156	Reed Elsevier PLC	REL	FTSE 100	Media	£7.47	16.5	3.1%	23.9	6.9%	79%	3.5
190	Renishaw PLC	RSW	FTSE 250	Electronic & Electrical Equipment	£15.46	16.4	2.5%	35.2	10.3%	83%	0.0
67	Restaurant Group (The) PLC	RTN	FTSE 250	Travel & Leisure	£5.00	20.5	2.4%	30.1	13.3%	100%	0.8
148	Rexam PLC	REX	FTSE 100	General Industrials	£4.78	12.7	3.2%	14.1	0.7%	69%	6.0
92	Ricardo PLC	RCDO	Small Cap	Support Services	£3.93	13.6	3.2%	17.1	6.8%	81%	0.1
16	Rio Tinto PLC	RIO	FTSE 100	Mining	£26.83	6.8	4.0%	8.8	18.9%	79%	2.4
145	Robert Walters PLC	RWA	Small Cap	Support Services	£2.18	32.5	2.4%	18.9	6.2%	81%	1.0
184	Rolls-Royce Group PLC	RR.	FTSE 100	Aerospace & Defense	£11.34	13.7	1.7%	31.7	10.5%	86%	1.8
104	Rotork PLC	ROR	FTSE 250	Industrial Engineering	£26.70	26.3	1.6%	44.3	17.5%	100%	0.0
42	Royal Dutch Shell PLC	RDSB	FTSE 100	Oil & Gas Producers	£21.76	9.3	5.0%	10.3	8.6%	71%	1.2
55	RPC Group PLC	RPC	FTSE 250	General Industrials	£4.09	10.8	3.6%	16.4	11.5%	83%	3.1
53	RPS Group PLC	RPS	FTSE 250	Support Services	£2.02	15.8	3.2%	15.7	11.3%	86%	0.6
30	RSA Insurance Group PLC	RSA	FTSE 100	Nonlife Insurance	£1.19	9.1	6.1%	8.7	3.2%	74%	0.0

UKVI Stock Screen - Sorted by Name

Colour key: Green = better than FTSE 100, Light Red = worse than FTSE 100, Dark Red = Debt ratio too high

Rank	Name	EPIC	Index	Sector	Price	PE Ratio	Value Div.Yield	Value PE10	Growth Rate	Growth Quality	Debt Ratio
165	S & U PLC	SUS	Small Cap	Financial Services	£11.32	12.3	4.1%	18.5	4.1%	67%	2.2
140	SABMiller PLC	SAB	FTSE 100	Beverages	£31.53	22.4	2.1%	36.3	13.7%	93%	4.7
59	Sage Group (The) PLC	SGE	FTSE 100	Software & Computer Services	£3.40	17.2	3.1%	22.9	13.1%	88%	0.7
15	Sainsbury (J) PLC	SBRY	FTSE 100	Food & Drug Retailers	£3.55	12.9	4.7%	21.1	23.4%	88%	4.9
202	Savills PLC	SVS	FTSE 250	Real Estate Investment & Services	£5.71	17.7	1.8%	19.9	0.8%	71%	0.0
182	Schroders PLC	SDR	FTSE 100	Financial Services	£21.83	21.4	2.0%	28.5	9.6%	83%	6.4
82	Senior PLC	SNR	FTSE 250	Aerospace & Defense	£2.50	13.6	1.9%	23.0	18.7%	88%	1.5
65	Serco Group PLC	SRP	FTSE 100	Support Services	£6.17	16.3	1.6%	27.2	17.4%	100%	3.5
177	Severn Trent PLC	SVT	FTSE 100	Gas, Water & Multiutilities	£16.64	20.1	4.6%	21.0	2.4%	64%	19.7
125	Shanks Group PLC	SKS	Small Cap	Support Services	£0.79	16.3	4.4%	12.0	-1.8%	64%	10.5
115	Smith & Nephew PLC	SN.	FTSE 100	Health Care Equipment & Services	£7.35	13.3	2.3%	20.7	13.1%	86%	0.5
206	Smith (DS) PLC	SMDS	FTSE 250	General Industrials	£2.47	32.6	3.2%	27.7	2.1%	71%	2.8
169	Smiths Group PLC	SMIN	FTSE 100	General Industrials	£13.08	12.9	2.9%	19.7	5.1%	71%	2.7
54	Smiths News PLC	NWS	Small Cap	Support Services	£1.51	7.9	5.7%	11.5	11.3%	52%	4.2
88	Spectris PLC	SXS	FTSE 250	Electronic & Electrical Equipment	£19.10	15.9	2.0%	29.1	13.9%	95%	1.9
135	Speedy Hire PLC	SDY	Small Cap	Support Services	£0.60	69.2	0.9%	8.2	-25.9%	64%	1.5
80	Spirax-Sarco Engineering PLC	SPX	FTSE 250	Industrial Engineering	£26.87	21.0	2.0%	31.6	12.8%	100%	0.4
20	SSE PLC	SSE	FTSE 100	Electricity	£15.23	19.0	5.5%	16.8	12.8%	86%	4.1
119	St Ives PLC	SIV	Small Cap	Support Services	£1.48	8.5	3.9%	7.5	-10.9%	50%	1.1
209	St James's Place PLC	STJ	FTSE 250	Life Insurance	£5.40	27.5	2.0%	38.6	7.3%	79%	0.0
35	Stagecoach Group PLC	SGC	FTSE 250	Travel & Leisure	£3.15	11.4	2.7%	17.8	14.2%	88%	4.3
97	Standard Chartered PLC	STAN	FTSE 100	Banks	£14.27	12.0	3.6%	14.5	5.8%	76%	0.0
90	Synergy Health PLC	SYR	FTSE 250	Health Care Equipment & Services	£11.28	20.4	1.8%	31.7	16.4%	98%	5.0
157	Tarsus PLC	TRS	Small Cap	Media	£2.26	28.1	3.0%	24.7	10.0%	76%	1.9
186	Tate & Lyle PLC	TATE	FTSE 100	Food Producers	£8.25	14.4	3.2%	18.7	2.2%	67%	3.3
183	Ted Baker PLC	TED	FTSE 250	Personal Goods	£17.00	32.4	1.6%	46.3	9.7%	93%	0.7
143	Telecom plus PLC	TEP	FTSE 250	Fixed Line Telecommunications	£12.48	32.7	2.5%	59.9	25.5%	88%	0.1
10	Tesco PLC	TSCO	FTSE 100	Food & Drug Retailers	£3.31	8.8	4.5%	12.7	9.3%	95%	2.7
210	Tribal Group PLC	TRB	Small Cap	Support Services	£1.75	20.1	0.7%	16.0	-8.7%	60%	1.5
5	Tullett Prebon PLC	TLPR	FTSE 250	Financial Services	£3.19	7.7	5.3%	8.5	12.2%	83%	1.9
201	Tullow Oil PLC	TLW	FTSE 100	Oil & Gas Producers	£10.01	23.8	1.2%	49.7	14.6%	79%	2.6
200	UK Mail Group PLC	UKM	Small Cap	Industrial Transportation	£5.23	20.9	3.6%	25.0	3.3%	60%	0.1
107	Ultra Electronics Holdings PLC	ULE	FTSE 250	Aerospace & Defense	£17.13	18.3	2.3%	25.5	13.6%	88%	0.9
188	Unilever PLC	ULVR	FTSE 100	Food Producers	£26.62	21.4	3.0%	21.3	5.2%	71%	3.5
175	United Drug PLC	UDG	FTSE 250	Food & Drug Retailers	£3.10	18.4	0.5%	20.9	6.4%	79%	4.1
163	United Utilities Group PLC	UU.	FTSE 100	Gas, Water & Multiutilities	£6.84	19.3	5.0%	16.1	-4.0%	57%	18.6
6	Vedanta Resources PLC	VED	FTSE 100	Mining	£10.20	26.8	3.6%	10.2	15.7%	88%	22.7
84	Victrex PLC	VCT	FTSE 250	Chemicals	£15.44	18.2	2.4%	31.7	15.7%	95%	0.0
58	Vitec Group (The) PLC	VTC	Small Cap	Industrial Engineering	£5.75	12.2	3.8%	15.8	7.4%	81%	2.8
12	Vodafone Group PLC	VOD	FTSE 100	Mobile Telecommunications	£1.88	11.5	5.4%	12.7	8.6%	93%	3.1
112	Vp PLC	VP.	Small Cap	Support Services	£3.67	15.3	3.3%	19.0	7.6%	79%	4.4
96	Weir Group PLC	WEIR	FTSE 100	Industrial Engineering	£21.51	16.2	1.8%	32.9	21.6%	95%	4.1
152	Whitbread PLC	WTB	FTSE 100	Travel & Leisure	£30.56	19.6	1.9%	34.1	14.0%	88%	1.8
208	William Hill PLC	WMH	FTSE 100	Travel & Leisure	£4.41	17.9	0.7%	18.4	-9.8%	57%	1.7
197	Wilmington Group PLC	WIL	Small Cap	Media	£1.65	28.0	4.2%	25.1	4.2%	60%	5.9
73	WPP Group PLC	WPP	FTSE 100	Media	£11.22	17.1	2.5%	24.8	12.8%	93%	4.5
215	Xaar PLC	XAR	FTSE 250	Electronic & Electrical Equipment	£7.84	39.8	0.5%	86.9	9.6%	74%	0.1

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